

IRS 5500 Worksheet (short)
Web Version

Company _____
Client Contact _____
Phone _____

Please provide the following:

Copy of most recently filed IRS 5500 and schedules for last year.
(This item is not required for new, first-year plans)

Business code _____
(This item is only required for new, first-year plans) Please choose from the attached list of IRS Business Codes.

Please initial here to confirm that all information is current in the 401(k) Easy Online system. _____ (Your signature-ready IRS 5500 is based upon information that you have entered during the course of the past plan year)

Please send this completed form and requested documents, with your payment payable to Pension System Corp., to:

Pension System Corp., 4570 Van Nuys Blvd., Suite 550, Sherman Oaks, CA 91403

Forms 5500, 5500-SF, and 5500-EZ Codes for Principal Business Activity

This list of principal business activities and their associated codes is designed to classify an enterprise by the type of activity in which it is

engaged. These principal activity codes are based on the North American Industry Classification System.

Code	Code	Code	Code
Agriculture, Forestry, Fishing and Hunting Crop Production 111100 Oilseed & Grain Farming 111210 Vegetable & Melon Farming (including potatoes & yams) 111300 Fruit & Tree Nut Farming 111400 Greenhouse, Nursery, & Floriculture Production 111900 Other Crop Farming (including tobacco, cotton, sugarcane, hay, peanut, sugar beet, & all other crop farming) Animal Production 112111 Beef Cattle Ranching & Farming 112112 Cattle Feedlots 112120 Dairy Cattle & Milk Production 112210 Hog & Pig Farming 112300 Poultry & Egg Production 112400 Sheep & Goat Farming 112510 Aquaculture (including shellfish & finfish farms & hatcheries) 112900 Other Animal Production Forestry and Logging 113110 Timber Tract Operations 113210 Forest Nurseries & Gathering of Forest Products 113310 Logging Fishing, Hunting and Trapping 114110 Fishing 114210 Hunting & Trapping Support Activities for Agriculture and Forestry 115110 Support Activities for Crop Production (including cotton ginning, soil preparation, planting, & cultivating) 115210 Support Activities for Animal Production 115310 Support Activities For Forestry	Specialty Trade Contractors 238100 Foundation, Structure, & Building Exterior Contractors (including framing carpentry, masonry, glass, roofing, & siding) 238210 Electrical Contractors 238220 Plumbing, Heating, & Air-Conditioning Contractors 238290 Other Building Equipment Contractors 238300 Building Finishing Contractors (including drywall, insulation, painting, wallcovering, flooring, tile, & finish carpentry) 238900 Other Specialty Trade Contractors (including site preparation) Manufacturing Food Manufacturing 311110 Animal Food Mfg 311200 Grain & Oilseed Milling 311300 Sugar & Confectionery Product Mfg 311400 Fruit & Vegetable Preserving & Specialty Food Mfg 311500 Dairy Product Mfg 311610 Animal Slaughtering and Processing 311710 Seafood Product Preparation & Packaging 311800 Bakeries & Tortilla Mfg 311900 Other Food Mfg (including coffee, tea, flavorings & seasonings) Beverage and Tobacco Product Manufacturing 312110 Soft Drink & Ice Mfg 312120 Breweries 312130 Wineries 312140 Distilleries 312200 Tobacco Manufacturing Textile Mills and Textile Product Mills 313000 Textile Mills 314000 Textile Product Mills Apparel Manufacturing 315100 Apparel Knitting Mills 315210 Cut & Sew Apparel Contractors 315220 Men's & Boys' Cut & Sew Apparel Mfg 315230 Women's & Girls' Cut & Sew Apparel Mfg 315290 Other Cut & Sew Apparel Mfg 315990 Apparel Accessories & Other Apparel Mfg Leather and Allied Product Manufacturing 316110 Leather & Hide Tanning & Finishing 316210 Footwear Mfg (including rubber & plastics) 316990 Other Leather & Allied Product Mfg Wood Product Manufacturing 321110 Sawmills & Wood Preservation 321210 Veneer, Plywood, & Engineered Wood Product Mfg 321900 Other Wood Product Mfg Paper Manufacturing 322100 Pulp, Paper, & Paperboard Mills 322200 Converted Paper Product Mfg Printing and Related Support Activities 323100 Printing & Related Support Activities	Petroleum and Coal Products Manufacturing 324110 Petroleum Refineries (including integrated) 324120 Asphalt Paving, Roofing, & Saturated Materials Mfg 324190 Other Petroleum & Coal Products Mfg Chemical Manufacturing 325100 Basic Chemical Mfg 325200 Resin, Synthetic Rubber, & Artificial & Synthetic Fibers & Filaments Mfg 325300 Pesticide, Fertilizer, & Other Agricultural Chemical Mfg 325410 Pharmaceutical & Medicine Mfg 325500 Paint, Coating, & Adhesive Mfg 325600 Soap, Cleaning Compound, & Toilet Preparation Mfg 325900 Other Chemical Product & Preparation Mfg Plastics and Rubber Products Manufacturing 326100 Plastics Product Mfg 326200 Rubber Product Mfg Nonmetallic Mineral Product Manufacturing 327100 Clay Product & Refractory Mfg 327210 Glass & Glass Product Mfg 327300 Cement & Concrete Product Mfg 327400 Lime & Gypsum Product Mfg 327900 Other Nonmetallic Mineral Product Mfg Primary Metal Manufacturing 331110 Iron & Steel Mills & Ferroalloy Mfg 331200 Steel Product Mfg from Purchased Steel 331310 Alumina & Aluminum Production & Processing 331400 Nonferrous Metal (except Aluminum) Production & Processing 331500 Foundries Fabricated Metal Product Manufacturing 332110 Forging & Stamping 332210 Cutlery & Handtool Mfg 332300 Architectural & Structural Metals Mfg 332400 Boiler, Tank, & Shipping Container Mfg 332510 Hardware Mfg 332610 Spring & Wire Product Mfg 332700 Machine Shops; Turned Product; & Screw, Nut, & Bolt Mfg 332810 Coating, Engraving, Heat Treating, & Allied Activities 332900 Other Fabricated Metal Product Mfg Machinery Manufacturing 333100 Agriculture, Construction, & Mining Machinery Mfg 333200 Industrial Machinery Mfg 333310 Commercial & Service Industry Machinery Mfg 333410 Ventilation, Heating, Air-Conditioning, & Commercial Refrigeration Equipment Mfg 333510 Metalworking Machinery Mfg 333610 Engine, Turbine & Power Transmission Equipment Mfg 333900 Other General Purpose Machinery Mfg	Computer and Electronic Product Manufacturing 334110 Computer & Peripheral Equipment Mfg 334200 Communications Equipment Mfg 334310 Audio & Video Equipment Mfg 334410 Semiconductor & Other Electronic Component Mfg 334500 Navigational, Measuring, Electromedical, & Control Instruments Mfg 334610 Manufacturing & Reproducing Magnetic & Optical Media Electrical Equipment, Appliance, and Component Manufacturing 335100 Electric Lighting Equipment Mfg 335200 Household Appliance Mfg 335310 Electrical Equipment Mfg 335900 Other Electrical Equipment & Component Mfg Transportation Equipment Manufacturing 336100 Motor Vehicle Mfg 336210 Motor Vehicle Body & Trailer Mfg 336300 Motor Vehicle Parts Mfg 336410 Aerospace Product & Parts Mfg 336510 Railroad Rolling Stock Mfg 336610 Ship & Boat Building 336990 Other Transportation Equipment Mfg Furniture and Related Product Manufacturing 337000 Furniture & Related Product Manufacturing Miscellaneous Manufacturing 339110 Medical Equipment & Supplies Mfg 339900 Other Miscellaneous Manufacturing Wholesale Trade Merchant Wholesalers, Durable Goods 423100 Motor Vehicle & Motor Vehicle Parts & Supplies 423200 Furniture & Home Furnishings 423300 Lumber & Other Construction Materials 423400 Professional & Commercial Equipment & Supplies 423500 Metals & Minerals (except Petroleum) 423600 Electrical & Electronic Goods 423700 Hardware, Plumbing & Heating Equipment & Supplies 423800 Machinery, Equipment, & Supplies 423910 Sporting & Recreational Goods & Supplies 423920 Toy & Hobby Goods & Supplies 423930 Recyclable Materials 423940 Jewelry, Watches, Precious Stones, & Precious Metals 423990 Other Miscellaneous Durable Goods Merchant Wholesalers, Nondurable Goods 424100 Paper & Paper Products 424210 Drugs & Druggists' Sundries 424300 Apparel, Piece Goods, & Notions 424400 Grocery & Related Products 424500 Farm Product Raw Materials 424600 Chemical & Allied Products

Forms 5500, 5500-SF, and 5500-EZ Codes for Principal Business Activity (continued)

<div>Code</div> <div>424700 Petroleum & Petroleum Products</div> <div>424800 Beer, Wine, & Distilled Alcoholic Beverages</div> <div>424910 Farm Supplies</div> <div>424920 Books, Periodicals, & Newspapers</div> <div>424930 Flower, Nursery Stock, & Florists' Supplies</div> <div>424940 Tobacco & Tobacco Products</div> <div>424950 Paint, Varnish, & Supplies</div> <div>424990 Other Miscellaneous Nondurable Goods</div> <div>Wholesale Electronic Markets and Agents and Brokers</div> <div>425110 Business to Business Electronic Markets</div> <div>425120 Wholesale Trade Agents & Brokers</div>	<div>Code</div> <div>448140 Family Clothing Stores</div> <div>448150 Clothing Accessories Stores</div> <div>448190 Other Clothing Stores</div> <div>448210 Shoe Stores</div> <div>448310 Jewelry Stores</div> <div>448320 Luggage & Leather Goods Stores</div> <div>Sporting Goods, Hobby, Book, and Music Stores</div> <div>451110 Sporting Goods Stores</div> <div>451120 Hobby, Toy, & Game Stores</div> <div>451130 Sewing, Needlework, & Piece Goods Stores</div> <div>451140 Musical Instrument & Supplies Stores</div> <div>451211 Book Stores</div> <div>451212 News Dealers & Newsstands</div> <div>451220 Prerecorded Tape, Compact Disc, & Record Stores</div> <div>General Merchandise Stores</div> <div>452110 Department Stores</div> <div>452900 Other General Merchandise Stores</div> <div>Miscellaneous Store Retailers</div> <div>453110 Florists</div> <div>453210 Office Supplies & Stationery Stores</div> <div>453220 Gift, Novelty, & Souvenir Stores</div> <div>453310 Used Merchandise Stores</div> <div>453910 Pet & Pet Supplies Stores</div> <div>453920 Art Dealers</div> <div>453930 Manufactured (Mobile) Home Dealers</div> <div>453990 All Other Miscellaneous Store Retailers (including tobacco, candle, & trophy shops)</div> <div>Nonstore Retailers</div> <div>454110 Electronic Shopping & Mail-Order Houses</div> <div>454210 Vending Machine Operators</div> <div>454311 Heating Oil Dealers</div> <div>454312 Liquefied Petroleum Gas (bottled gas) Dealers</div> <div>454319 Other Fuel Dealers</div> <div>454390 Other Direct Selling Establishments (including door-to-door retailing, frozen food plan providers, party plan merchandisers, & coffee-break service providers)</div>	<div>Code</div> <div>Support Activities for Transportation</div> <div>488100 Support Activities for Air Transportation</div> <div>488210 Support Activities for Rail Transportation</div> <div>488300 Support Activities for Water Transportation</div> <div>488410 Motor Vehicle Towing</div> <div>488490 Other Support Activities for Road Transportation</div> <div>488510 Freight Transportation Arrangement</div> <div>488990 Other Support Activities for Transportation</div> <div>Couriers and Messengers</div> <div>492110 Couriers</div> <div>492210 Local Messengers & Local Delivery</div> <div>Warehousing and Storage</div> <div>493100 Warehousing & Storage (except lessors of miniwarehouses & self-storage units)</div>	<div>Code</div> <div>Activities Related to Credit Intermediation</div> <div>522300 Activities Related to Credit Intermediation (including loan brokers, check clearing, & money transmitting)</div> <div>Securities, Commodity Contracts, and Other Financial Investments and Related Activities</div> <div>523110 Investment Banking & Securities Dealing</div> <div>523120 Securities Brokerage</div> <div>523130 Commodity Contracts Dealing</div> <div>523140 Commodity Contracts Brokerage</div> <div>523210 Securities & Commodity Exchanges</div> <div>523900 Other Financial Investment Activities (including portfolio management & investment advice)</div> <div>Insurance Carriers and Related Activities</div> <div>524140 Direct Life, Health, & Medical Insurance & Reinsurance Carriers</div> <div>524150 Direct Insurance & Reinsurance (except Life, Health & Medical) Carriers</div> <div>524210 Insurance Agencies & Brokerages</div> <div>524290 Other Insurance Related Activities (including third-party administration of insurance and pension funds)</div> <div>Funds, Trusts, and Other Financial Vehicles</div> <div>525100 Insurance & Employee Benefit Funds</div> <div>525910 Open-End Investment Funds (Form 1120-RIC)</div> <div>525920 Trusts, Estates, & Agency Accounts</div> <div>525990 Other Financial Vehicles (including mortgage REITs & closed-end investment funds)</div> <div>"Offices of Bank Holding Companies" and "Offices of Other Holding Companies" are located under Management of Companies (Holding Companies).</div>
<div>Retail Trade</div> <div>Motor Vehicle and Parts Dealers</div> <div>441110 New Car Dealers</div> <div>441120 Used Car Dealers</div> <div>441210 Recreational Vehicle Dealers</div> <div>441221 Motorcycle Dealers</div> <div>441222 Boat Dealers</div> <div>441229 All Other Motor Vehicle Dealers</div> <div>441300 Automotive Parts, Accessories, & Tire Stores</div> <div>Furniture and Home Furnishings Stores</div> <div>442110 Furniture Stores</div> <div>442210 Floor Covering Stores</div> <div>442291 Window Treatment Stores</div> <div>442299 All Other Home Furnishings Stores</div> <div>Electronics and Appliance Stores</div> <div>443111 Household Appliance Stores</div> <div>443112 Radio, Television, & Other Electronics Stores</div> <div>443120 Computer & Software Stores</div> <div>443130 Camera & Photographic Supplies Stores</div> <div>Building Material and Garden Equipment and Supplies Dealers</div> <div>444110 Home Centers</div> <div>444120 Paint & Wallpaper Stores</div> <div>444130 Hardware Stores</div> <div>444190 Other Building Material Dealers</div> <div>444200 Lawn & Garden Equipment & Supplies Stores</div> <div>Food and Beverage Stores</div> <div>445110 Supermarkets and Other Grocery (except Convenience) Stores</div> <div>445120 Convenience Stores</div> <div>445210 Meat Markets</div> <div>445220 Fish & Seafood Markets</div> <div>445230 Fruit & Vegetable Markets</div> <div>445291 Baked Goods Stores</div> <div>445292 Confectionery & Nut Stores</div> <div>445299 All Other Specialty Food Stores</div> <div>445310 Beer, Wine, & Liquor Stores</div> <div>Health and Personal Care Stores</div> <div>446110 Pharmacies & Drug Stores</div> <div>446120 Cosmetics, Beauty Supplies, & Perfume Stores</div> <div>446130 Optical Goods Stores</div> <div>446190 Other Health & Personal Care Stores</div> <div>Gasoline Stations</div> <div>447100 Gasoline Stations (including convenience stores with gas)</div> <div>Clothing and Clothing Accessories Stores</div> <div>448110 Men's Clothing Stores</div> <div>448120 Women's Clothing Stores</div> <div>448130 Children's & Infants' Clothing Stores</div>	<div>Transportation and Warehousing</div> <div>Air, Rail, and Water Transportation</div> <div>481000 Air Transportation</div> <div>482110 Rail Transportation</div> <div>483000 Water Transportation</div> <div>Truck Transportation</div> <div>484110 General Freight Trucking, Local</div> <div>484120 General Freight Trucking, Long-distance</div> <div>484200 Specialized Freight Trucking</div> <div>Transit and Ground Passenger Transportation</div> <div>485110 Urban Transit Systems</div> <div>485210 Interurban & Rural Bus Transportation</div> <div>485310 Taxi Service</div> <div>485320 Limousine Service</div> <div>485410 School & Employee Bus Transportation</div> <div>485510 Charter Bus Industry</div> <div>485990 Other Transit & Ground Passenger Transportation</div> <div>Pipeline Transportation</div> <div>486000 Pipeline Transportation</div> <div>Scenic & Sightseeing Transportation</div> <div>487000 Scenic & Sightseeing Transportation</div>	<div>Information</div> <div>Publishing Industries (except Internet)</div> <div>511110 Newspaper Publishers</div> <div>511120 Periodical Publishers</div> <div>511130 Book Publishers</div> <div>511140 Directory & Mailing List Publishers</div> <div>511190 Other Publishers</div> <div>511210 Software Publishers</div> <div>Motion Picture and Sound Recording Industries</div> <div>512100 Motion Picture & Video Industries (except video rental)</div> <div>512200 Sound Recording Industries</div> <div>Broadcasting (except Internet)</div> <div>515100 Radio & Television Broadcasting</div> <div>515210 Cable & Other Subscription Programming</div> <div>Telecommunications</div> <div>517000 Telecommunications (including paging, cellular, satellite, cable & other program distribution, resellers, other telecommunications, & internet service providers)</div> <div>Data Processing Services</div> <div>518210 Data Processing, Hosting, & Related Services</div> <div>Other Information Services</div> <div>519100 Other Information Services (including news syndicates, libraries, internet publishing & broadcasting)</div>	<div>Real Estate and Rental and Leasing</div> <div>Real Estate</div> <div>531110 Lessors of Residential Buildings & Dwellings (including equity REITs)</div> <div>531114 Cooperative Housing (including equity REITs)</div> <div>531120 Lessors of Nonresidential Buildings (except Miniwarehouses) (including equity REITs)</div> <div>531130 Lessors of Miniwarehouses & Self-Storage Units (including equity REITs)</div> <div>531190 Lessors of Other Real Estate Property (including equity REITs)</div> <div>531210 Offices of Real Estate Agents & Brokers</div> <div>531310 Real Estate Property Managers</div> <div>531320 Offices of Real Estate Appraisers</div> <div>531390 Other Activities Related to Real Estate</div> <div>Rental and Leasing Services</div> <div>532100 Automotive Equipment Rental & Leasing</div> <div>532210 Consumer Electronics & Appliances Rental</div> <div>532220 Formal Wear & Costume Rental</div> <div>532230 Video Tape & Disc Rental</div>

Forms 5500, 5500-SF, and 5500-EZ Codes for Principal Business Activity (continued)

<p><i>Code</i></p> <p>532290 Other Consumer Goods Rental</p> <p>532310 General Rental Centers</p> <p>532400 Commercial & Industrial Machinery & Equipment Rental & Leasing</p> <p>Lessors of Nonfinancial Intangible Assets (except copyrighted works)</p> <p>533110 Lessors of Nonfinancial Intangible Assets (except copyrighted works)</p>	<p><i>Code</i></p> <p>Administrative and Support and Waste Management and Remediation Services</p> <p>Administrative and Support Services</p> <p>561110 Office Administrative Services</p> <p>561210 Facilities Support Services</p> <p>561300 Employment Services</p> <p>561410 Document Preparation Services</p> <p>561420 Telephone Call Centers</p> <p>561430 Business Service Centers (including private mail centers & copy shops)</p> <p>561440 Collection Agencies</p> <p>561450 Credit Bureaus</p> <p>561490 Other Business Support Services (including repossession services, court reporting, & stenotype services)</p> <p>561500 Travel Arrangement & Reservation Services</p> <p>561600 Investigation & Security Services</p> <p>561710 Exterminating & Pest Control Services</p> <p>561720 Janitorial Services</p> <p>561730 Landscaping Services</p> <p>561740 Carpet & Upholstery Cleaning Services</p> <p>561790 Other Services to Buildings & Dwellings</p> <p>561900 Other Support Services (including packaging & labeling services, & convention & trade show organizers)</p> <p>Waste Management and Remediation Services</p> <p>562000 Waste Management & Remediation Services</p>	<p><i>Code</i></p> <p>Medical and Diagnostic Laboratories</p> <p>621510 Medical & Diagnostic Laboratories</p> <p>Home Health Care Services</p> <p>621610 Home Health Care Services</p> <p>Other Ambulatory Health Care Services</p> <p>621900 Other Ambulatory Health Care Services (including ambulance services & blood & organ banks)</p> <p>Hospitals</p> <p>622000 Hospitals</p> <p>Nursing and Residential Care Facilities</p> <p>623000 Nursing & Residential Care Facilities</p> <p>Social Assistance</p> <p>624100 Individual & Family Services</p> <p>624200 Community Food & Housing, & Emergency & Other Relief Services</p> <p>624310 Vocational Rehabilitation Services</p> <p>624410 Child Day Care Services</p>	<p><i>Code</i></p> <p>Other Services</p> <p>Repair and Maintenance</p> <p>811110 Automotive Mechanical & Electrical Repair & Maintenance</p> <p>811120 Automotive Body, Paint, Interior, & Glass Repair</p> <p>811190 Other Automotive Repair & Maintenance (including oil change & lubrication shops & car washes)</p> <p>811210 Electronic & Precision Equipment Repair & Maintenance</p> <p>811310 Commercial & Industrial Machinery & Equipment (except Automotive & Electronic) Repair & Maintenance</p> <p>811410 Home & Garden Equipment & Appliance Repair & Maintenance</p> <p>811420 Reupholstery & Furniture Repair</p> <p>811430 Footwear & Leather Goods Repair</p> <p>811490 Other Personal & Household Goods Repair & Maintenance</p> <p>Personal and Laundry Services</p> <p>812111 Barber Shops</p> <p>812112 Beauty Salons</p> <p>812113 Nail Salons</p> <p>812190 Other Personal Care Services (including diet & weight reducing centers)</p> <p>812210 Funeral Homes & Funeral Services</p> <p>812220 Cemeteries & Crematories</p> <p>812310 Coin-Operated Laundries & Drycleaners</p> <p>812320 Drycleaning & Laundry Services (except Coin-Operated)</p> <p>812330 Linen & Uniform Supply</p> <p>812910 Pet Care (except Veterinary) Services</p> <p>812920 Photofinishing</p> <p>812930 Parking Lots & Garages</p> <p>812990 All Other Personal Services</p> <p>Religious, Grantmaking, Civic, Professional, and Similar Organizations</p> <p>813000 Religious, Grantmaking, Civic, Professional, & Similar Organizations (including condominium and homeowners associations)</p> <p>813930 Labor Unions and Similar Labor Organizations</p>
<p>Professional, Scientific, and Technical Services</p> <p>Legal Services</p> <p>541110 Offices of Lawyers</p> <p>541190 Other Legal Services</p> <p>Accounting, Tax Preparation, Bookkeeping, and Payroll Services</p> <p>541211 Offices of Certified Public Accountants</p> <p>541213 Tax Preparation Services</p> <p>541214 Payroll Services</p> <p>541219 Other Accounting Services</p> <p>Architectural, Engineering, and Related Services</p> <p>541310 Architectural Services</p> <p>541320 Landscape Architecture Services</p> <p>541330 Engineering Services</p> <p>541340 Drafting Services</p> <p>541350 Building Inspection Services</p> <p>541360 Geophysical Surveying & Mapping Services</p> <p>541370 Surveying & Mapping (except Geophysical) Services</p> <p>541380 Testing Laboratories</p> <p>Specialized Design Services</p> <p>541400 Specialized Design Services (including interior, industrial, graphic, & fashion design)</p> <p>Computer Systems Design and Related Services</p> <p>541511 Custom Computer Programming Services</p> <p>541512 Computer Systems Design Services</p> <p>541513 Computer Facilities Management Services</p> <p>541519 Other Computer Related Services</p> <p>Other Professional, Scientific, and Technical Services</p> <p>541600 Management, Scientific, & Technical Consulting Services</p> <p>541700 Scientific Research & Development Services</p> <p>541800 Advertising & Related Services</p> <p>541910 Marketing Research & Public Opinion Polling</p> <p>541920 Photographic Services</p> <p>541930 Translation & Interpretation Services</p> <p>541940 Veterinary Services</p> <p>541990 All Other Professional, Scientific, & Technical Services</p>	<p>Educational Services</p> <p>611000 Educational Services (including schools, colleges, & universities)</p>	<p>Arts, Entertainment, and Recreation</p> <p>Performing Arts, Spectator Sports, and Related Industries</p> <p>711100 Performing Arts Companies</p> <p>711210 Spectator Sports (including sports clubs & racetracks)</p> <p>711300 Promoters of Performing Arts, Sports, & Similar Events</p> <p>711410 Agents & Managers for Artists, Athletes, Entertainers, & Other Public Figures</p> <p>711510 Independent Artists, Writers, & Performers</p> <p>Museums, Historical Sites, and Similar Institutions</p> <p>712100 Museums, Historical Sites, & Similar Institutions</p> <p>Amusement, Gambling, and Recreation Industries</p> <p>713100 Amusement Parks & Arcades</p> <p>713200 Gambling Industries</p> <p>713900 Other Amusement & Recreation Industries (including golf courses, skiing facilities, marinas, fitness centers, & bowling centers)</p>	<p>Accommodation and Food Services</p> <p>Accommodation</p> <p>721110 Hotels (except Casino Hotels) & Motels</p> <p>721120 Casino Hotels</p> <p>721191 Bed & Breakfast Inns</p> <p>721199 All Other Traveler Accommodation</p> <p>721210 RV (Recreational Vehicle) Parks & Recreational Camps</p> <p>721310 Rooming & Boarding Houses</p> <p>Food Services and Drinking Places</p> <p>722110 Full-Service Restaurants</p> <p>722210 Limited-Service Eating Places</p> <p>722300 Special Food Services (including food service contractors & caterers)</p> <p>722410 Drinking Places (Alcoholic Beverages)</p>
<p>Management of Companies (Holding Companies)</p> <p>551111 Offices of Bank Holding Companies</p> <p>551112 Offices of Other Holding Companies</p>	<p>Health Care and Social Assistance</p> <p>Offices of Physicians and Dentists</p> <p>621111 Offices of Physicians (except mental health specialists)</p> <p>621112 Offices of Physicians, Mental Health Specialists</p> <p>621210 Offices of Dentists</p> <p>Offices of Other Health Practitioners</p> <p>621310 Offices of Chiropractors</p> <p>621320 Offices of Optometrists</p> <p>621330 Offices of Mental Health Practitioners (except Physicians)</p> <p>621340 Offices of Physical, Occupational & Speech Therapists, & Audiologists</p> <p>621391 Offices of Podiatrists</p> <p>621399 Offices of All Other Miscellaneous Health Practitioners</p> <p>Outpatient Care Centers</p> <p>621410 Family Planning Centers</p> <p>621420 Outpatient Mental Health & Substance Abuse Centers</p> <p>621491 HMO Medical Centers</p> <p>621492 Kidney Dialysis Centers</p> <p>621493 Freestanding Ambulatory Surgical & Emergency Centers</p> <p>621498 All Other Outpatient Care Centers</p>		<p>921000 Governmental Instrumentality or Agency</p>

Please Sign and Fax to (800) 660-4092

Pension Systems Corporation
Tax Form Data Entry and Processing Services
Updated February 2011

Pension Systems Corporation (PSC) will assist you, the Customer, in the preparation of various tax forms related to your company's 401(k) plan. We will provide this service for a nominal fee. We are not providing traditional accounting or tax preparation services such as those you would receive from an accounting firm or certified public accountant. The service provided will be limited to data entry and form processing assistance, based upon data you authorize, or supply to us on a timely basis.

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IV) LIMITATION OF LIABILITY AND REMEDIES. NOTWITHSTANDING ANY DAMAGES THAT YOU MIGHT INCUR FOR ANY REASON WHATSOEVER (INCLUDING, WITHOUT LIMITATION, ALL DAMAGES REFERENCED ABOVE AND ALL DIRECT OR GENERAL DAMAGES), THE ENTIRE LIABILITY OF PSC AND ANY OF ITS SUPPLIERS UNDER ANY PROVISION SHALL BE LIMITED TO THE GREATER OF THE

AMOUNT ACTUALLY PAID BY YOU FOR THE SERVICE OR U.S. \$5.00. THE FOREGOING LIMITATIONS, EXCLUSIONS AND DISCLAIMERS (INCLUDING SECTIONS 3, 4, AND 5 ABOVE) SHALL APPLY TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, EVEN IF ANY REMEDY FAILS ITS ESSENTIAL PURPOSE.

V) INDEMNIFICATION YOU ARE RESPONSIBLE FOR VERIFYING THE ACCURACY OF YOUR INFORMATION ON THIS SERVICE. YOU ARE RESPONSIBLE FOR PROOFING AND SAVING YOUR DATA IN A TIMELY MANNER SO THAT YOU DATA MAILED AND OR FILED PRIOR TO ANY DEADLINES. YOU ARE RESPONSIBLE FOR PAYING FOR THE PROCESSING OF YOUR DATA AND INFORMATION IN A TIMELY MANNER SO THAT YOUR DATA IS MAILED AND OR FILED PRIOR TO ANY DEADLINES. YOU EXPRESSLY AGREE THAT YOUR USE OF THIS SERVICE IS AT YOUR SOLE RISK.

VI) Mediation & Arbitration

If a dispute (excluding copyright, patent, or trademark, or other intellectual rights infringement claims) arises from or relates to this Agreement or the breach thereof, and if the dispute cannot be settled through direct discussions, the parties agree to endeavor first to settle the dispute by mediation in Los Angeles, California, administered by the American Arbitration Association under its Commercial Mediation Rules before resorting to arbitration. Any unresolved controversy or claim (excluding copyright, patent, or trademark infringement claims) arising under this Agreement or its breach, including but not limited to any controversy concerning the meaning or interpretation of any provision of this Agreement or controversies arising from possible errors or omissions on the part of Licensor or its agents or suppliers shall be decided by binding arbitration administered by the American Arbitration Association in accordance with its Commercial Arbitration Rules, and judgment on the award rendered by the arbitrator(s) may be entered in any court having jurisdiction thereof. The place of arbitration shall be Los Angeles, California. Any such controversy or claim shall be arbitrated on an individual basis and shall not be consolidated in any arbitration with any claim or controversy of any other party.

Consistent with the expedited nature of arbitration, each party will, upon the written request of the other party, promptly provide the other with copies of documents relevant to the issues raised by any claim or counterclaim on which the producing party may rely in support of or in opposition to any claim or defense. Any dispute regarding discovery, or the relevance or scope thereof, shall be determined by the arbitrator(s), which determination shall be conclusive. All discovery shall be completed within thirty (30) days following the appointment of the arbitrator(s).

At the request of a party, the arbitrator(s) shall have the discretion to order examination by deposition of witnesses to the extent the arbitrator deems such additional discovery relevant and appropriate. Depositions shall be limited to a maximum of three per party and shall be held within thirty (30) days of the making of a request. Additional depositions may be scheduled only with the permission of the arbitrator(s), and for good cause shown. Each deposition shall be limited to a maximum of one (1) hour duration. All objections are reserved for the arbitration hearing except for objections based on privilege and proprietary or confidential information.

In no event shall an award in an arbitration initiated under this clause exceed the current year's license fees paid by Licensee to Licensor.

The arbitrator(s) shall not award consequential damages in any arbitration initiated under this section, nor shall the arbitrator(s) be empowered to issue an award of exemplary or punitive damages. The arbitrator(s) may determine how the costs and expenses of the arbitration shall be allocated between the parties, but they shall not award attorneys' fees. The award shall be in writing, shall be signed by a majority of the arbitrators, and shall include a statement regarding the reasons for the disposition of any claim. Except as may be required by law, neither a party nor an arbitrator may disclose the existence, content or results of any arbitration hereunder without the prior written consent of both parties.

AGREED BY CUSTOMER

Date_____

Company Name_____

Signature_____

Printed Name_____